WP3 – the socio-economic impacts of mining

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Responsible mining

ImpactMin WP3

Impact Monitoring of Mineral Resources Exploitation

- Social and economic impacts of mining
- Perception and understanding of mining

→ Research

- What do you think about mining?
- How has mining affected you?







WP3 partners

- Institute of Mineralogy, Miass Valery Udachin, Oleg Telenkov, Pavel Aminov
- University of Babes-Bolyai Calin Baciu
- University of Mostar Ivan Lovric, Ivo Colak, Mirna Raič, Danijela Maslac
- University of Exeter (CSM plus Matthias Varul and Eden Project – Pete Whitbread-Abrutat)
- Luleå University of Technology Thomas Ejdemo, Frauke Ecke



WP3 study sites



www.map-of-europe.us

Sites clockwise from east

- Russia (Karabash, Gay / Mednogorsk)
- Romania (Roşia Montană)
- Bosnia Herzegovina (Vihovici)
- UK (Cornwall)
- Sweden (Kristineberg / Malå)



Survey questionnaire design

ImpactMin Cornwall workshop in May 2010

- Generic questions that were asked across all 7 sites
- Questions relating to specific issues at each site
- Typically around 28 questions per survey
- Opportunistic responses



Example - scale question

	1	2	3	4	5
	High	Medium	Low	No	I don't
	impact	impact	impact	Impact	know
Visual					
intrusion					
Land					
contamination					
Water					
contamination					
Air quality					
Land					
instability					
Noise					
Dust					
Damage to					
nature					
Traffic					



Example - open ended question

What in your area should mining and related metal processing companies do in order to avoid negative impacts and improve positive impacts?



How many surveys?

Country	Demo site	Number of surveys
Bosnia Herzegovina	Vihovići	124
Romania	Roşia Montană	97
Russia	Gay	41
Russia	Karabash	40
Russia	Mednogorsk	32
Sweden	Kristineberg	66
UK	Cornwall	303
Total surveys		703



Plus 49 interviews across 7 sites



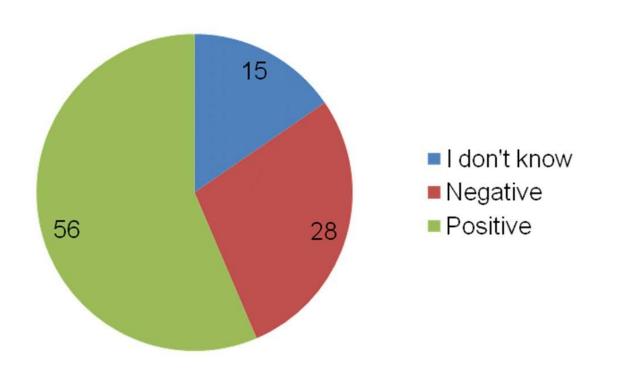
Karabash, Chelyabinsk Oblast region

- Cu smelter opened in 1910
- Population ~15,000; 1950s>50,000
- Smelter closed 1991-1997 due to environmental impact
- Locals wanted it reopened
- Ageing population ~20.5 % (mean for Russia 13.7 %)

- Abandoned mines, tailings, waste dumps, slags, AMD
- Health impacts include metal poisoning, respiratory diseases, high incidence of cancer and other diseases
- Exacerbated by proximity of town to the smelter

Karabash

How would you feel if the metal processing industry expanded or mines reopened (%)?



What could the smelter company do to reduce negative impacts and improve positive impacts?

"Protect the population from the emissions of harmful substances"

"Pay more attention to the environment"

"Clean air from the smelter. To hire people from Karabash"

"Construction of treatment plants"

"More money to the city budget"

All quotes from residents of Karabash

Orenburg Oblast region

Gay

- Active mines Cu, Au, Fe
- Localised environmental issues – AMD, no smelter
- Purpose built town that grew in 1950s; population—41,621
- Unemployment ~0.4 2 %
- Relatively affluent, contrasts starkly with Karabash

Mednogorsk

- Smelter producing blister Cu and S
- Opened in 1937
- Environmental issues from emissions and AMD
- Smelter stack short so emissions confined to valley and town (population 31,369)
- Relatively affluent



Gay

Environmental impacts of mining rated 'high impact':

- 1) 36 % Air quality
- 2) 32 % Water contamination
- 3) 30 % Land contamination

Socio-economic impacts of mining rated 'high impact':

- 1) 82 % Job dependency
- 2) 65 % Workforce health and safety
- 3) 37 % Ageing population

Mednogorsk

Environmental impacts of mining rated 'high impact':

- 1) 52 % Air quality
- 2) 44 % Damage to nature
- 3) 41 % Dust

Socio-economic impacts of mining rated 'high impact':

- 1) 77 % Job dependency
- 2) 60 % Ageing population
- 3) 44 % Community health and safety

Roşia Montană, Romania



Roşia Montană: Stakeholder views

"Mining is not a must for the country. We have other opportunities and advantages that we have to use that have no negative impact on the environment" (Greenpeace Romania)

"Most of the people are miners or come from mining backgrounds. It brings jobs in the area. The area is a mining area. It is not suitable for other activities. The land is not good for anything else"

(teacher and resident of Roşia Montană commune).

Alba Iulia, Romania – one of the relocation sites



- By 2006, 594 residential properties purchased and 1028 non-residential in environmental boundary
- Relocation options Alba Iulia, free choice or the new Roşia Montană (Piatra Albă)
- Difficult to please everyone, community conflict

Roşia Montană, Romania

Environmental impacts of mining rated 'high impact':

- 1) 13 % Visual intrusion
- 2) 12 % Water contamination
- 3) 4 % Noise

Socio-economic impacts of mining rated 'high impact':

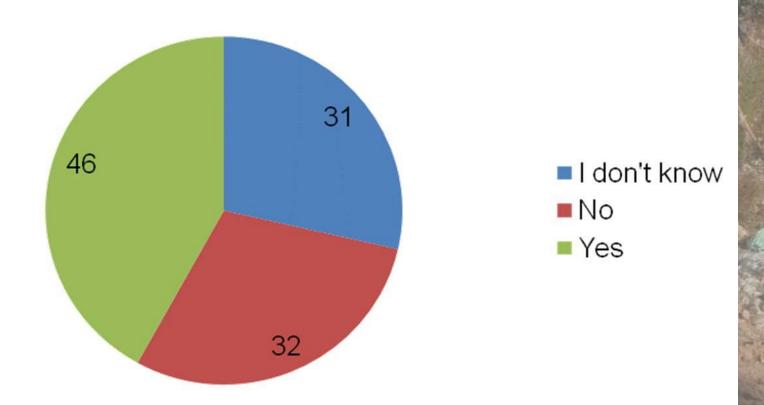
- 1) 37 % Job dependency
- 2) 22 % Workforce health and safety
- 3) 22 % Community health and safety

Vihovici, Mostar, Bosnia Herzegovina

- Opened in 1881
- 1919 to 1991 11 million tonnes of brown coal
- Mostar population ~100,000
- High unemployment >37 %, mean wage below national average

- Underground fires now extinguished on coal seams
- During war pit used as a waste tip –since been cleaned
- Slope stability illegal housing on pit edge
- Future use of site?

Would you like Vihovici to reopen (%)?



Kristineberg, near Malå, Sweden

Boliden AB

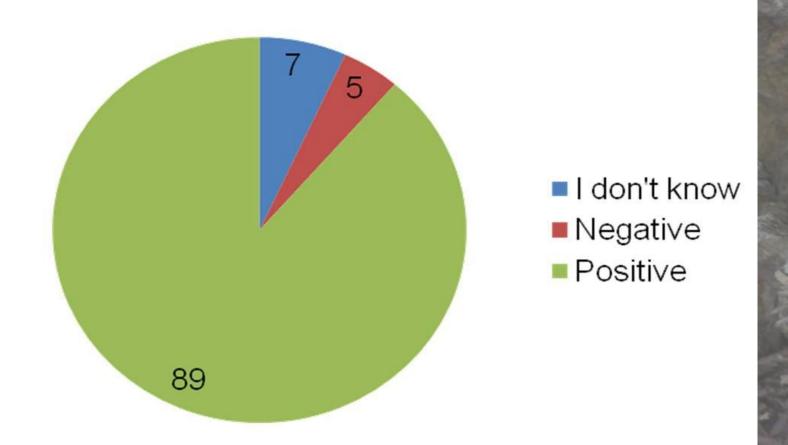


Kristineberg/Malå, Vasterbotten County, Sweden

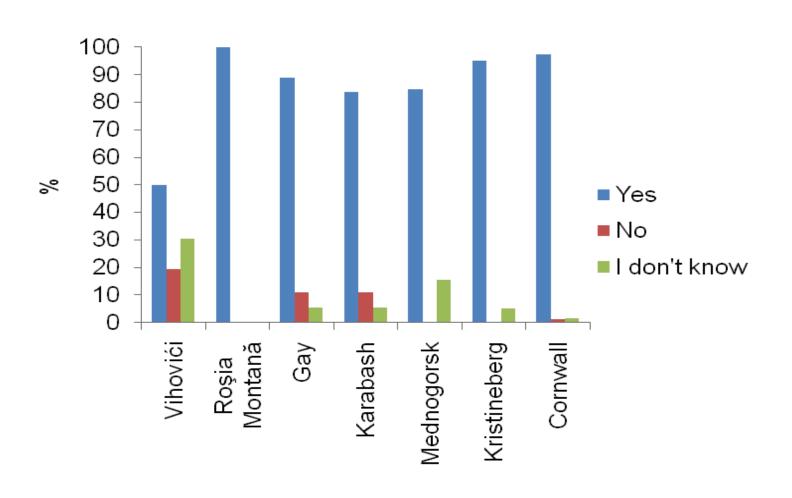
- Boliden AB employ 390 people in 'Boliden area' and mine Zn, Cu, Pb, Au and Ag
- Kristineberg purpose built with a population ~300, Malå ~3000
- Kristineberg declining population due to processing plant closing
- Unemployment rates low
- Kristineberg facilities decrease with population. Village becomes more undesirable – people move whole house
- Environmental issues e.g. Hornträsk Lake, AMD, waste dumped in abandoned pits

Kristineberg/Malå, Sweden

How would you feel if mines expanded (%)?



Is mining an important part of the identity / heritage / tradition?



What do you think about mining?

"X mining heritage is highly important on both a local and global scale, yet mining is very destructive of the environment"

"Beneficial industry. X depends on mining"

"The country needs copper. People need work"

"Listen, here in X, almost everybody used to be working in the Mine, it was not easy, but at least people worked!"

UK - Cornwall

Romania - Roşia Montană

Russia - Mednogorsk

Russia - Gay

Russia - Karabash

Bosnia Herzegovina, Mostar - Vihovici

Sweden - Kristineberg/Malå

"The city is suffocating from the smoke, the rivers are poisoned by acid emissions"

"Air pollution"

"Without mining there will be no jobs in X"

Is there anything you would like the mining/metal processing company to do for your community?

"Invest in the future and stop X becoming a Regional development Agency theme park" "Road! Park. Stadium. New schools and kindergartens" "Clear out the houses that were built by X.
The community is dying. With the help of the mining company and the municipality the village might live on"

"Clarifying the future for people who remain in X and ensuring they will not be displaced"

UK - Cornwall

Romania - Roşia Montană

Russia - Mednogorsk

Russia - Gay

Russia - Karabash

Bosnia Herzegovina, Mostar - Vihovici

Sweden - Kristineberg/Malå

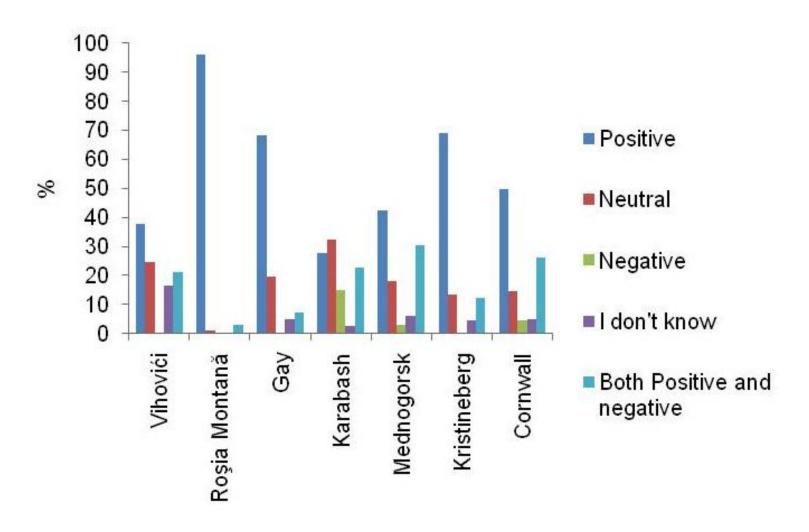
"They should care about people's health"

erg/Malå

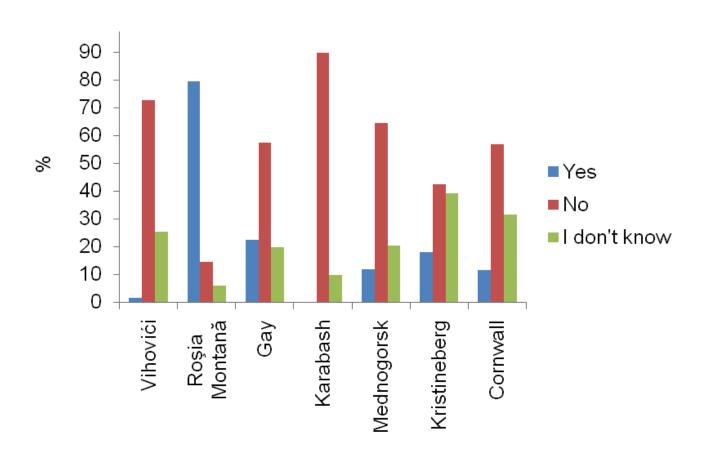
"Build a hospital, increase the number of jobs"

"Rehabilitation of areas surrounding mines"

How do people feel about mining?



Is the local community sufficiently engaged by mining companies / local government?



Consultation methods

Most useful forms of consultation

	First	Second	Least preferred
Vihovići	Public display	Public meeting	Postal survey
Roşia Montană	Public display	Face to face discussions	Postal survey
Gay	Public meeting	Internet survey	Public display
Karabash	Public meeting	Public display	Phone survey
Mednogorsk	Phone survey	Internet survey	Postal survey/public display
Kristineberg	Public meeting	Leaflets	Phone survey/Internet survey
Cornwall	Public meeting	Public display	Phone survey

Conclusions across sites

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- Each site has different issues; divergence in opinion regarding mining projects; but expectation of personal /community benefit
- Majority of people questioned felt positive about mining in general
- Very few people think that their local mining companies are meeting their / public expectations
- Gaps exist between expectations and reality for stakeholders
- Consultation methods need to be appropriate to site
- Environmental boundaries of a project are much easier to identify than the social boundaries, which are wider and harder to define



Thank you to everyone involved in WP3

















